



GIFT INTENTION – ESTATE GIFT

I/we believe in Sportable’s mission of creating opportunities and transforming lives. Therefore, I/we have included Sportable Adaptive Sports and Recreation, Inc. in my/our estate plans. I/we understand this does not represent a binding commitment against my/our estate and may be modified at any time.

SECTION A: DONOR INFORMATION (Please Print)

Name: \_\_\_\_\_ Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Name: \_\_\_\_\_ Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

SECTION B: GIFT INFORMATION

Sportable Adaptive Sports and Recreation, Inc. is named as a beneficiary of the following (please, check all that apply and, if you feel comfortable, share the current value of the gift).

- Will or Living Trust: \$\_\_\_\_\_
Charitable Remainder Trust: \$\_\_\_\_\_
Investment or Financial Account: \$\_\_\_\_\_
Retirement Account: \$\_\_\_\_\_
Life Insurance Policy: \$\_\_\_\_\_
Donor Advised Fund: \$\_\_\_\_\_

\*\*Please note: Many financial institutions do not contact beneficiaries. Knowing that we are aware of your intentions, enables Sportable to claim the assets when the time comes. To assist us, please provide the following:

Name of Broker/Financial Institution/Insurer/Sponsoring Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

SECTION C: GIFT DESIGNATION

- I/we prefer this gift provide general support of Sportable’s programs and operations.
I/we prefer this gift be restricted. Please contact me to discuss my intentions.

SECTION D: SIGNATURE

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

RETURN TO: Amy Smith, Director of Donor Experience

Sportable, 1365 Overbrook Road, Ste 2, Richmond, Virginia 23220, amy@sportable.org